

**NOTICE REGARDING
OUTSTANDING MORTGAGE COVERED BONDS**

Name of issue:	ISIN:
HZL HVB 5,00/25	CZ0002000680
UCB HZL 7,00/2024	CZ0002002983
UCB HZL 3,04/2028	CZ0002003114
UCB SD HZL GLOBAL 10/2024	CZ0002006240
UCB SD HZL EUR GLOBAL 10/2024	CZ0002006257
UCB SDHZL HealthCare Invest 2024	CZ0002006562
UCB SDHZL EUR CLEAN ENERGY INVEST 2025	CZ0002006810
UCB SD HZL CLIMATE ACTION 2026	CZ0002008428
UCB HZL 3M FLOAT /24	XS2188797729
UCB HZL 3M FLOAT /25	XS2188802230
UCB HZL 3M FLOAT /26	XS2188802313
UCB HZL 3M FLOAT /27	XS2188802404
UCB HZL 0,01/25	XS2259866064
UCB HZL 3M FLOAT II/26	XS2419387357
UCB HZL EUR 1,40/2024	SK4120011131
UCB HZL EUR 1,80/2025	SK4120011123

(the Mortgage Covered Bonds)

UniCredit Bank Czech Republic and Slovakia, a.s. (the **Issuer**) maintains, as of the date of this Notice, only one covered block that comprises (is constituted by) a cover pool of the Issuer with an identifier: **UCB_CZSK_HZL_0000** and the debt that it covers (the **Covered Block**). The Mortgage Covered Bonds are and will be included in that single Covered Block.

The Issuer declares and undertakes, in relation to the Mortgage Covered Bonds, that it fully complies and will continue to fully comply with, and fulfil all requirements imposed by, Sections 28 – 32j of the Act No. 190/2004 Coll., on Bonds, as amended by the Act No. 96/2022 Coll. (the **Act on Bonds**), including Sections 28a(5), 28aa and 30d(3) of the Act on Bonds.

In Prague on 21 September 2022

UniCredit Bank Czech Republic and Slovakia, a.s.